
SARAH M. ULIBARRI, ESQ. FOUNDING PARTNER

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I advise clients, from families to business owners and high-net-worth individuals, on estate planning, probate, and trust administration matters. My primary goal is to make sure clients feel confident and well-informed about their decisions, and I work diligently to establish a trusted partnership with my clients on both a personal and professional level. That's why I draw on my knowledge of California law, the Internal Revenue Code, and industry best practices to break down complicated tax, estate planning, and trust administration concepts into simple, manageable pieces.

I bring almost ten years of experience as an attorney providing legal services in the trusts and estates practice area. Previous employers range from small firms to an Am Law 200 national firm.



Services Provided

- Trusts & Estates
- Estate & Gift Planning
- Trust & Estate Administration
- Business Succession Planning

Credentials and Accolades

- B.A., University of California, Irvine, 2008
- J.D., *magna cum laude*, Western State College of Law, 2016
- Adjunct Professor of Estates and Wills & Trusts Drafting, Western State College of Law

Bar and Court Admissions

- California Bar
- U.S. District Court for the Central District of California

Honors and Awards

- Named to *The Best Lawyers in America: Ones to Watch* list, Trusts and Estates, 2024 to present
 - Selected as a Rising Star in Estate Planning & Probate by Los Angeles, California Super Lawyers, 2020 to present
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Honors and Awards (continued)

- Awarded the 2016 Bar Stipend Award from the Orange County Women Lawyers Association
- Awarded the 2017 Marjorie Day Award for Associate of the Year from the Robert A. Banyard Inn of Court
- Named to the L.A. Times B2B Publishing Orange County Visionaries List, 2023

Professional Involvement

- Board Member and President, Robert A. Banyard Inn of Court
- Member, California Bar Association, Trusts & Estates Section
- Member, Orange County Bar Association, Trusts & Estates Section
- Member, Orange County Women Lawyers Association
- Founding Member, Young Probate Professionals
- Member, Provisors, North Orange County 1
- Alumni, Phi Alpha Delta Law Fraternity, International

Languages

- Spanish fluency

Outside of Work

Outside of the office, I love traveling with my husband and children each year. One of our favorite traditions—started during my own childhood—is vacationing with extended family in Oceanside, a tradition I’m proud to continue with my kids. We’re also huge Lakers fans and never miss a chance to cheer them on!
