

DANIELLE R. GUERRERO, ESQ. FOUNDING PARTNER

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As an estate planning and trust administration attorney, I help families, business owners, and high-net-worth individuals plan for the future with clarity and confidence. Whether you're setting up guardianship for young children, designing tax-sensitive estate strategies, or planning business succession, I translate complex legal and tax issues into practical, actionable steps and tailor my advice to what matters most to you. I listen closely, explain options in clear language, and partner with you through every stage so you can make informed decisions without feeling overwhelmed.

I bring over ten years of experience as an attorney providing legal services in the trusts and estates practice area. Previous employers range from small firms to an Am Law 200 national firm.



Services Provided

- Trusts & Estates
- Estate & Gift Planning
- Trust & Estate Administration
- **Business Succession Planning**

Credentials and Accolades

- B.A., magna cum laude, Point Loma Nazarene University, 2008; Dean's List
- J.D., Pepperdine University School of Law, 2011
- LL.M. in Taxation, with distinction, Georgetown University Law Center, 2024; Dean's List

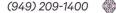
Bar and Court Admissions

- California Bar
- U.S. District Court for the Central District of California

Certifications and Awards

- Certificate in Entrepreneurship, Geoffrey H. Palmer Center for Entrepreneurship and the Law (Pepperdine University School of Law)
- Certificate in Estate Planning (Georgetown University Law Center)
- Named to the L.A. Times B2B Publishing Orange County Visionaries List, 2023









Professional Involvement

- Member, California Bar Association, Trusts & Estates Section
- Member, Orange County Bar Association, Trusts & Estates Section
- Member, Orange County Women Lawyers Association
- Founding Member, Young Probate Professionals
- Member, Pepperdine Law Alumni Network
- Member, Athlete's Touch

Outside of Work

When I'm not working, you'll find me enjoying my Southern California roots by relaxing at the beach, catching Angels and Dodgers games, or exploring the Orange County Fair and Comic-Con with my husband every summer. As Inland Empire natives, my family and I are inaugural season ticket holders for the Ontario Tower Buzzers and look forward to watching Dodgers top prospects every summer!